

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

BEFORE	THE HONOURABLE	

MR. JUSTICE WALKER

November 30, 2022

ORDER MADE AFTER APPLICATION (Sealing Order)

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ON THE APPLICATION of the Petitioner coming on for hearing at the Law Courts at 800 Smithe Street in the City of Vancouver, in the Province of British Columbia, on November 30, 2022; AND ON HEARING Colin D. Brousson and Jeffrey D. Bradshaw, counsel for the Petitioner and those counsel listed on **Schedule** "A" hereto;

IT IS HEREBY ORDERED, ADJUDGED AND DECLARED THAT:

THIS COURT ORDERS THAT:

1. Access to Sealed Items permitted by

Counsel of Record
Parties of Record
Further Court Order
Others:

Items to be sealed

Document Name		Date filed (Date on Court Stamp)	Number of copies filed, including any extra copies for the judge	Duration of sealing order (to specific date or until further order)	Sought	Granted	
						YES	NO
1)	Entire File						
2)	Specific Documents	To be filed	1	Until further order.	x	x	
	Confidential Supplement to the Fourth Report of the Monitor						
3)	Clerk's Notes						
4)	Order						
5)	Reasons for Judgment						

[Remainder of page intentionally left blank]

GENERAL

2. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioner and counsel for the Monitor is hereby dispensed with.

3. The time for service and filing of the Notice of Application is hereby abridged and validated so that this Notice of Application is properly returnable today and the need for further service thereof is hereby dispensed with.

4. Upon service of this Order by electronic mail to all parties on the service list maintained by the Monitor's legal counsel (the "**Service List**"), each recipient will be at liberty to apply to vary this Order on two days notice to all parties on the Service List.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of the lawyer for the Petitioner DLA Piper (Canada) LLP (Colin D. Brousson)

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Signature of the lawyer for the Monitor, FTI Consulting Canada Inc. Bennett Jones LLP (David Gruber)

BY THE COURT

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REGISTRAR

Schedule "A"

List of Additional Counsel Appearing

Name of Counsel	Name of Party		
Jordan Schultz and Eamonn Watson	China Shougang International Trade & Engineering Corporation		
David Gruber	The Monitor		
Kibben Jackson	Canadian Kailuan Dehua Mines Co., Ltd.		

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No. S-224444 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C., 1985 c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

ORDER MADE AFTER APPLICATION (SEALING ORDER)

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File No.: 080762-00014

CDB/day